



OIL AND GAS COMMISSION

Application for Experimental Scheme

TAKE NOTICE that Kodiak Bear Energy Inc. (Kodiak) Suite 460, 734 - 7th Avenue SW, Calgary Alberta T2P 3P8 has applied for approval of an Experimental Scheme to test shale gas potential from the Horn River sequence in the Gunnell area of N.E. British Columbia.

The area requested in the Experimental Scheme application are as follows:

94-P-4 Block A – units 76-80, 86-90
 Block B – unit 71 and 81.

If no valid objection in writing is received by the undersigned by July 15, 2008 the application may be approved subject to such conditions as may be prescribed.

Copies of the application may be obtained from the applicant. Any objection should be sent in writing to both the undersigned and the applicant.

Dated at Victoria, British Columbia this 24th day of June 2008.

A handwritten signature in black ink, appearing to read 'R. Slocomb', is written over a horizontal line. The signature is fluid and cursive.

Richard Slocomb
Supervisor, Reservoir Engineering
Resource Conservation
Oil and Gas Commission

Applicant Contact: Gary Graf (403) 513-2665