

Application for Experimental Scheme Amendment

TAKE NOTICE that Imperial Oil Resources Limited (Imperial) 237 – 4th Avenue S.W., PO Box 2480, Station 'M', Calgary, Alberta, T2P 3M9 has applied for amendment of Experimental Scheme approvals to test shale gas potential from the Horn River sequence in the Komie area of N.E. British Columbia.

The areas requested in the Experimental Scheme amendment application are as follows:

Area #1 Approval 08-15-008

94-O-2 Block J – units 14-17, 24-27, 34-39, 44-49, 56-59, 66-69, 76-79 and 86-89.

Area #2 Approval 08-15-009

94-O-2 Block H – units 74-77, 84-87, 94-97

Block I – units 4-7, 14-17 and 24-27.

Area #3 Approval 08-15-010

94-O-1 Block E – units 71, 81, 91

Block F – units 76-80, 86-90, 96-100 Block K – units 6-10, 16-20, 26-30

Block L – units 1, 11 and 21.

Area #4 Approval 08-15-011

94-O-1 Block J – units 16-20, 26-30, 36-40, 46-50

Block K – units 11, 21, 31 and 41.

If no valid objection in writing is received by the undersigned by November 9, 2009 the application may be approved subject to such conditions as may be prescribed.

Copies of the application may be obtained from the applicant. Any objection should be sent in writing to both the undersigned and the applicant.

Dated at Victoria, British Columbia this 19th day of October 2009.

Richard Slocomb

Supervisor, Reservoir Engineering

Resource Conservation

Oil and Gas Commission

Applicant Contact: Heidi Hofbauer (403) 237-4372