

Application for Experimental Scheme

TAKE NOTICE that Imperial Oil Limited (Imperial) 237 – 4th Avenue S.W., PO Box 2480, Station 'M', Calgary, Alberta, T2P 3M9 has applied for approval of an Experimental Scheme to test shale gas potential from the Horn River sequence in the Komie area of N.E. British Columbia.

The areas requested in the Experimental Scheme application are as follows:

Area #1 94-0-2Block J – units 36-40, 46-50, 56-60, 66-70, 76-80, 86-90 Block K – units 31, 41, 51, 61, 71, and 81 Area #2 94-0-1 Block L – units 38-40, 48-50, 58-60, 68-70 94-O-2 Block I – units 31-33, 41-43, 51-53, and 61-63 Area #3 94-0-1 Block E – units 91 Block F – units 96-100 Block K – units 6-10, 16-20, 26-30 Block L – units 1, 11, and 21 Area #4 94-0-1 Block F – units 91 Block G - units 96-100 Block J – units 6-10, 16-20, 26-30, 36-40, 46-50

If no valid objection in writing is received by the undersigned by August 13, 2008 the application may be approved subject to such conditions as may be prescribed.

Copies of the application may be obtained from the applicant. Any objection should be sent in writing to both the undersigned and the applicant.

Dated at Victoria, British Columbia this 23rd day of July 2008.

Block K – units 1, 11, 21, 31, and 41.

Richard Slocomb

Supervisor, Reservoir Engineering

Resource Conservation
Oil and Gas Commission

Applicant Contact: Scott Pinhey (403) 237-3451